

Project Management and Accounting - Solomon

Shorten billing cycles and improve cash flow by taking control of unbilled receivables and converting them more quickly to revenues. Streamline invoicing with automatic generation, formatting, and submission of drafts for approval; then easily note needed corrections, finalize invoices, and post receivables.

B E N E F I T S

Improve cash flow

Reduce the lag time between project activity and invoicing. Charges such as time, expenses, materials, and overhead allocations flow directly to billing without paperwork delays or manual data entry.

Gain flexible control

Assign various billing methods, rate structures, and mark-up rules for each project or customer, or for a specific invoice, and then generate invoices automatically or on demand.

Prevent invoice errors

Review and annotate draft invoices online for editing and format changes, prior to approval and printing.

Tailor invoices

Format invoices to customer specifications and link a given format to future customer or project bills.

Streamline customer service

Provide your customer service personnel with instant access to invoice information, including the ability to drill down to underlying details, for answering customers' questions about their bills.

FLEXIBLE BILLINGS

Create, adjust, maintain, and view in-process invoices or view billed invoices at a glance.

Review invoice status to ensure timely billing and optimize cash flow.

Tailor invoice formats to meet project or customer requirements.

The image displays several screenshots of the Microsoft Business Solutions software interface. The top screenshot shows the 'Invoice & Adjustment Maintenance' window with fields for Billing Project, Invoice Number, Customer, and various dates. Below this is a table with columns for 'Sell Units', 'Rate Type', 'Rate', 'Amount', 'Write Down Units', 'Write Down Amt', 'Hold Units', and 'Hold Amt'. The middle screenshot shows the 'Billing Detail Inquiry' window with a table listing transactions with columns for 'Status/Trans Date', 'Project', 'Task', 'Acct Category', 'Type', 'Units', and 'Rate'. The bottom screenshot shows a 'Work Performed Detail Invoice' window with a summary table of costs and revenues.

Sell Units	Rate Type	Rate	Amount	Write Down Units	Write Down Amt	Hold Units	Hold Amt
1	8.00	125.0000	1000.00	-8.00	-1000.00	0.00	0.00
2	2.00	125.0000	250.00	-2.00	-250.00	0.00	0.00
3	6.00	125.0000	750.00	-6.00	-750.00	0.00	0.00
4	8.00	125.0000	1000.00	-8.00	-1000.00	0.00	0.00
5	7.00	125.0000	875.00	-7.00	-875.00	0.00	0.00
6	2.00	125.0000	250.00	-2.00	-250.00	0.00	0.00
7	16.00	125.0000	2000.00	-16.00	-2000.00	0.00	0.00
8	8.00	125.0000	1000.00	-8.00	-1000.00	0.00	0.00
9	24.00	125.0000	3000.00	-24.00	-3000.00	0.00	0.00

Status/Trans Date	Project	Task	Acct Category	Type	Units	Rate
S 12/17/1997	CO123000	PR00401	TRAVEL	Item	0.00	0.00
S 12/23/1997	CO123000	PR00401	TRAVEL	Item	0.00	0.00
S 11/12/1997	CO123000	CO00201	LABOR	Item	8.50	125.00
S 11/12/1997	CO123000	CO00201	LABOR	Item	8.00	125.00
S 11/12/1997	CO123000	CO00201	LABOR	Item	9.00	125.00
S 11/20/1997	CO123000	CO00201	LABOR	Item	2.00	125.00
S 11/21/1997	CO123000	CO00101	LABOR	Item	6.00	125.00
S 11/18/1997	CO123000	AD00003	TRAVEL	Item	0.00	0.00
S 11/25/1997	CO123000	AD00003	TRAVEL	Item	0.00	0.00
S 11/25/1997	CO123000	AD00003	TRAVEL	Item	0.00	0.00
S 11/25/1997	CO123000	AD00003	TRAVEL	Item	0.00	0.00
S 11/25/1997	CO123000	AD00003	TRAVEL	Item	0.00	0.00

Contract	Contract	Contract	Contract
Number	Start	End	Amount
Contract 100	11/15/1997	11/15/1997	1,000.00
Contract 101	11/15/1997	11/15/1997	1,000.00
Contract 102	11/15/1997	11/15/1997	1,000.00
Contract 103	11/15/1997	11/15/1997	1,000.00
Contract 104	11/15/1997	11/15/1997	1,000.00
Contract 105	11/15/1997	11/15/1997	1,000.00
Contract 106	11/15/1997	11/15/1997	1,000.00
Contract 107	11/15/1997	11/15/1997	1,000.00
Contract 108	11/15/1997	11/15/1997	1,000.00
Contract 109	11/15/1997	11/15/1997	1,000.00
Contract 110	11/15/1997	11/15/1997	1,000.00
Contract 111	11/15/1997	11/15/1997	1,000.00
Contract 112	11/15/1997	11/15/1997	1,000.00
Contract 113	11/15/1997	11/15/1997	1,000.00
Contract 114	11/15/1997	11/15/1997	1,000.00
Contract 115	11/15/1997	11/15/1997	1,000.00
Contract 116	11/15/1997	11/15/1997	1,000.00
Contract 117	11/15/1997	11/15/1997	1,000.00
Contract 118	11/15/1997	11/15/1997	1,000.00
Contract 119	11/15/1997	11/15/1997	1,000.00
Contract 120	11/15/1997	11/15/1997	1,000.00
Contract 121	11/15/1997	11/15/1997	1,000.00
Contract 122	11/15/1997	11/15/1997	1,000.00
Contract 123	11/15/1997	11/15/1997	1,000.00
Contract 124	11/15/1997	11/15/1997	1,000.00
Contract 125	11/15/1997	11/15/1997	1,000.00
Contract 126	11/15/1997	11/15/1997	1,000.00
Contract 127	11/15/1997	11/15/1997	1,000.00
Contract 128	11/15/1997	11/15/1997	1,000.00
Contract 129	11/15/1997	11/15/1997	1,000.00
Contract 130	11/15/1997	11/15/1997	1,000.00
Contract 131	11/15/1997	11/15/1997	1,000.00
Contract 132	11/15/1997	11/15/1997	1,000.00
Contract 133	11/15/1997	11/15/1997	1,000.00
Contract 134	11/15/1997	11/15/1997	1,000.00
Contract 135	11/15/1997	11/15/1997	1,000.00
Contract 136	11/15/1997	11/15/1997	1,000.00
Contract 137	11/15/1997	11/15/1997	1,000.00
Contract 138	11/15/1997	11/15/1997	1,000.00
Contract 139	11/15/1997	11/15/1997	1,000.00
Contract 140	11/15/1997	11/15/1997	1,000.00
Contract 141	11/15/1997	11/15/1997	1,000.00
Contract 142	11/15/1997	11/15/1997	1,000.00
Contract 143	11/15/1997	11/15/1997	1,000.00
Contract 144	11/15/1997	11/15/1997	1,000.00
Contract 145	11/15/1997	11/15/1997	1,000.00
Contract 146	11/15/1997	11/15/1997	1,000.00
Contract 147	11/15/1997	11/15/1997	1,000.00
Contract 148	11/15/1997	11/15/1997	1,000.00
Contract 149	11/15/1997	11/15/1997	1,000.00
Contract 150	11/15/1997	11/15/1997	1,000.00
Contract 151	11/15/1997	11/15/1997	1,000.00
Contract 152	11/15/1997	11/15/1997	1,000.00
Contract 153	11/15/1997	11/15/1997	1,000.00
Contract 154	11/15/1997	11/15/1997	1,000.00
Contract 155	11/15/1997	11/15/1997	1,000.00
Contract 156	11/15/1997	11/15/1997	1,000.00
Contract 157	11/15/1997	11/15/1997	1,000.00
Contract 158	11/15/1997	11/15/1997	1,000.00
Contract 159	11/15/1997	11/15/1997	1,000.00
Contract 160	11/15/1997	11/15/1997	1,000.00
Contract 161	11/15/1997	11/15/1997	1,000.00
Contract 162	11/15/1997	11/15/1997	1,000.00
Contract 163	11/15/1997	11/15/1997	1,000.00
Contract 164	11/15/1997	11/15/1997	1,000.00
Contract 165	11/15/1997	11/15/1997	1,000.00
Contract 166	11/15/1997	11/15/1997	1,000.00
Contract 167	11/15/1997	11/15/1997	1,000.00
Contract 168	11/15/1997	11/15/1997	1,000.00
Contract 169	11/15/1997	11/15/1997	1,000.00
Contract 170	11/15/1997	11/15/1997	1,000.00
Contract 171	11/15/1997	11/15/1997	1,000.00
Contract 172	11/15/1997	11/15/1997	1,000.00
Contract 173	11/15/1997	11/15/1997	1,000.00
Contract 174	11/15/1997	11/15/1997	1,000.00
Contract 175	11/15/1997	11/15/1997	1,000.00
Contract 176	11/15/1997	11/15/1997	1,000.00
Contract 177	11/15/1997	11/15/1997	1,000.00
Contract 178	11/15/1997	11/15/1997	1,000.00
Contract 179	11/15/1997	11/15/1997	1,000.00
Contract 180	11/15/1997	11/15/1997	1,000.00
Contract 181	11/15/1997	11/15/1997	1,000.00
Contract 182	11/15/1997	11/15/1997	1,000.00
Contract 183	11/15/1997	11/15/1997	1,000.00
Contract 184	11/15/1997	11/15/1997	1,000.00
Contract 185	11/15/1997	11/15/1997	1,000.00
Contract 186	11/15/1997	11/15/1997	1,000.00
Contract 187	11/15/1997	11/15/1997	1,000.00
Contract 188	11/15/1997	11/15/1997	1,000.00
Contract 189	11/15/1997	11/15/1997	1,000.00
Contract 190	11/15/1997	11/15/1997	1,000.00
Contract 191	11/15/1997	11/15/1997	1,000.00
Contract 192	11/15/1997	11/15/1997	1,000.00
Contract 193	11/15/1997	11/15/1997	1,000.00
Contract 194	11/15/1997	11/15/1997	1,000.00
Contract 195	11/15/1997	11/15/1997	1,000.00
Contract 196	11/15/1997	11/15/1997	1,000.00
Contract 197	11/15/1997	11/15/1997	1,000.00
Contract 198	11/15/1997	11/15/1997	1,000.00
Contract 199	11/15/1997	11/15/1997	1,000.00
Contract 200	11/15/1997	11/15/1997	1,000.00

AVAILABLE WITH:

- SOLOMON
- SOLOMON STANDARD

FLEXIBLE BILLING | FEATURES AND FUNCTIONALITY

Efficient Automation	Save time by automatically generating invoices from accounting data captured by other Microsoft® Business Solutions-Solomon modules.
Multiple Billing Methods	Generate invoices on a preset schedule or on demand based on time and material, fixed price, lump sum, percent complete, cost plus, cost plus fixed fee, or retainer methods.
Mark-up Control	Manage write-up and write-down adjustments by specifying rules, distributing adjustments manually or automatically across project employees, and instantly calculating results during invoice generation.
Flexible Formats	Create invoice formats, defining detail levels for different types of charges, and associate formats, including AIA-like formats, with specific customers or projects by using override capabilities.
Custom Graphics	Add logos or change lines, boxes, and shading to customize invoices, and eliminate the need for preprinted forms.
Online Reviews	Ensure invoice accuracy with quick online preview, annotation, and rejection or approval.
Split- and Consolidated-Billing Options	Automatically apportion billable amounts for a single project among multiple customers or joint-venture partners, or consolidate billing for numerous projects on a single invoice.
Automated Sales Tax and Retention Computation	Set project manager-defined retention amounts for invoicing and automatically calculate sales tax.
Integrated Accounting	Post invoice amounts to receivables account books and the general ledger automatically when invoices are approved and finalized.
Computation Support	Save time and prevent errors with background calculations and tax, retention, and customer deposit tracking.
Invoice History Lookup	Quickly view past invoices online and drill down to details using online capabilities or Crystal Reports Professional 8.5.